Overview of Production Preferences

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This guide summarizes production preferences you can configure in your system. It is intended for system administrators.

To work with Production Preference settings, navigate from Main Menu > Internal > Management Preferences > Production.

Note: You must click Edit to update these settings and preferences.

• • •	Management Preferences
8	New 🕀 Edit 🖋 Delete 💥 Print 📾 Actions 🛪
aACE Management Preferences Branding Order Entry Billing Procurement	Production Shipping
Jobs	Job Automation
Schedule sub-jobs before the parent job.	Auto-open production jobs.
Manage job tasks sequentially.	Auto-close jobs when all tasks are complete.
Send assignment notice on creation.	Auto-close jobs when they are fully costed.
Send assignment notice on open.	Auto-apply inventory costs on receipt (incoming shipments or purchases, depending on the transaction).
	Auto-apply production cost on close.
	Auto-close order job.
Tasks 3	Task Automation
Notify assigner when task is completed.	Mark as incomplete on start date. Select this to have new tasks default to this behavior. This behavior can be changed on a task-by-task basis.
Inventory 5	Time 6
Backflush inventory entry.	Generate time entries from call dialog.
Require bin selection in Shipping Log and Jobs.	Allow time to be posted to closed jobs from Timesheets.
Validate available inventory balance.	The maximum hours for a timesheet is:
Validate bin inventory balance.	
Default Replenishment Target	
0	
Default Replenishment Threshold	
0	

1. Jobs

You can configure how aACE automatically schedules and notifies team members about production jobs (https://aace6.knowledgeowl.com/help/understanding-order-production-and-standard-jobs).

2. Job Automation

aACE has extensive automation settings. The Job Automation section handles preferences for auto-opening or auto-closing jobs. Additionally, automatic cost application can be configured here.

3. Tasks

Marking this preference will notify the team member who assigned the task that the task is complete.

4. Task Automation

Similar to jobs, <u>production tasks (https://aace6.knowledgeowl.com/help/understanding-order-production-standard-sales-tasks)</u> can be streamlined with automation. aACE can automatically mark a task as Incomplete, which typically starts workflows for accomplishing the task.

5. Inventory

Inventory preferences for jobs and tasks, such as inventory balances and replenishment, can be configured here.

Backflush settings takes effect when a team member clicks the Quantity Transfer icon for the main production product. aACE applies all the inventoried item job costs to each of the component items. This represents the inventory being used to produce the final product.

6. Time

You can configure preferences for time entries through the call dialog and timesheet management. The time referenced in this section comes from jobs and tasks.