# Overview of aACE Preferences

Last Modified on 10/02/2023 1:01 pm EDT

> This guide summarizes places where you can configure system behaviors. It is intended for system administrators.

Part of the customization aACE provides comes through the robust options for specifying system behaviors. The following guides include details about working with these preferences.

## Internal > Management Preferences

- Branding (https://aace6.knowledgeowl.com/help/company-preferences-my-aace) — Includes preferences on business settings and report layouts
- Order Entry (https://aace6.knowledgeowl.com/help/order-entry-preferences) — Various preferences on order layouts and workflows, shipping details, and order, lead, and project validations
- Billing (https://aace6.knowledgeowl.com/help/configuring-billing-preferences) — Invoice automation and other billing preferences
- Procurement (https://aace6.knowledgeowl.com/help/overview-of-procurement-preferences) — Purchase order flags and validations
- Production (https://aace6.knowledgeowl.com/help/fulfillment-preferences) — Flags on jobs and job automation, tasks and task automation, inventory, and time
- Shipping (https://aace6.knowledgeowl.com/help/shipping-preferences) — Preferences on types of shipments, line item code defaults, and shipment automation

## Accounting > Accounting Preferences

- Chart of Accounts (https://aace6.knowledgeowl.com/help/chart-of-account-preferences) — Preferences for balance sheets, income statements, offices, and any related accounts
- Accounting Settings (https://aace6.knowledgeowl.com/help/accounting-data-entry-preferences) — Flags on managing various accounting-related modules, dates, and oversight notifications
- Billing & Payment Terms (https://aace6.knowledgeowl.com/help/billing-payment-terms-preferences) — Setup for payment terms
- Code Designations (https://aace6.knowledgeowl.com/help/customizing-adjustment-codes) —Adding or removing adjustment codes
- Currency Conversion (https://aace6.knowledgeowl.com/help/working-with-currency-conversions#CurrencyConversionPreferences) — Managing currency conversions in your system.
- Period Management (https://aace6.knowledgeowl.com/help/period-management-preferences) — Period and fiscal

year management preferences

## System Admin > System Preferences

- Database — Add or remove any plugins, an aACE launcher (https://aace6.knowledgeowl.com/help/configuring-the-aace-launcher), and the default password (https://aace6.knowledgeowl.com/help/working-with-the-aace-default-password)
- Documents (https://aace6.knowledgeowl.com/help/working-with-documents) — Document-related preferences on document location, attaching documents, and the file server folder
- aACE Menu (https://aace6.knowledgeowl.com/help/updating-the-main-menu) — Adding, removing, or programming a custom Main Menu option
- Shipping Setup — Information on carrier and carrier services
- Custom Value Lists (https://aace6.knowledgeowl.com/help/working-with-value-lists) — Adding, removing, or editing custom value lists
- Units of Measure (https://aace6.knowledgeowl.com/help/overview-of-units-of-measure-preferences) — Adding or removing any measurement conversions your system utilizes
- Automation Schedules (https://aace6.knowledgeowl.com/help/configuring-automation-schedules) — Configuring any automation schedules within your system, including timers and setups

## Optional Integrations

- Global Payments Integrated (https://aace6.knowledgeowl.com/help/setting-up-global-payments-integrated) (GPI) — Setting up GPI (previously OpenEdge) for your aACE system and any necessary steps.
- AvaTax — If AvaTax is enabled, setup and other related preferences can be found in the Accounting Preferences module.

## Mobile Preferences

- General Configuration (https://aace6.knowledgeowl.com/help/configuring-aace-for-mobile-apps) — Configuring your aACE system for any mobile apps you will deploy
- CRM App (https://aace6.knowledgeowl.com/help/configuring-the-aace-crm-app) — Configuring this app and any specific app preferences.
- Expenses App (https://aace6.knowledgeowl.com/help/configuring-the-aace-expenses-app) — Configuring this app and any specific app preferences.
- Pick App (https://aace6.knowledgeowl.com/help/configuring-the-pick-app) — Configuring this app and any specific app preferences.
- Job Shop App (https://aace6.knowledgeowl.com/help/configuring-the-aace-job-shop-app) — Configuring this app and any specific app preferences.
- Inventory Counter App (https://aace6.knowledgeowl.com/help/configuring-the-aace-inventory-counter-app) —

Configuring this app and any specific app preferences.

## Saving and Testing Changes to Preferences

Changes to preferences are set immediately (i.e. there is no save / cancel process elsewhere in the software). Changes typically take effect when you close the Preferences module; however, you can force changes to take effect immediately by clicking the Commit Updates button in the lower-left corner.

Many preferences are stored with a user's session at login. To test updates to these preferences, you must click the Re-Login button. This reloads your current session, implementing any updates made to the system. If updated preferences still do not take effect, you can use the FileMaker Re-login command (https://aace6.knowledgeowl.com/help/using-filemaker-re-login-to-update-settings).