## Customizing the Main Menu

Last Modified on 06/09/2023 3:48 pm EDT

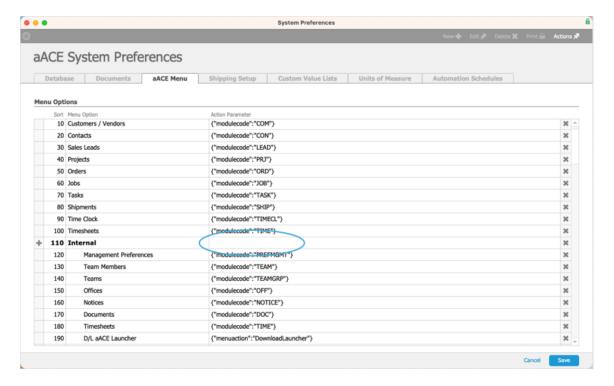
This guide explains how to customize the Main Menu. It is intended for system administrators.

The Main Menu is organized using menu links grouped in relevant folders and sub-folders. System administrators can adapt the structure of the aACE Main Menu to best suit their company needs.

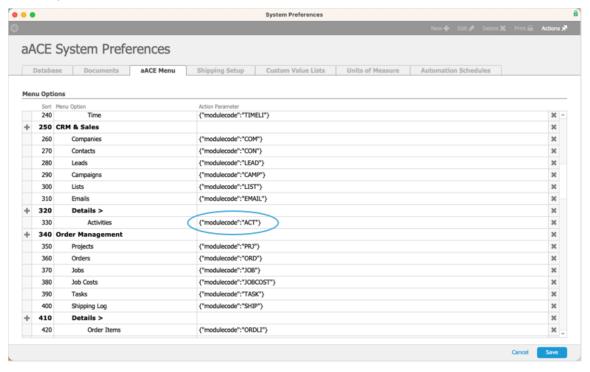
## **Creating or Modifying Menu Options**

Use these steps to add new menu options or to update functionality for current menu options.

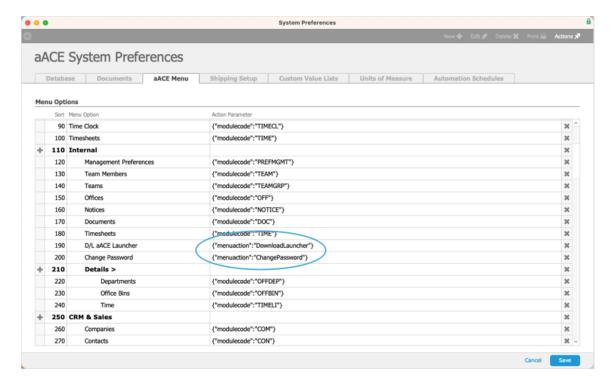
- 1. Navigate from Main Menu > System Admin > System Preferences > aACE Menu.
- 2. Click **Edit**, then click **Add** ( ) next to the appropriate existing folder.
  - For new top-level folders Add the new folder from the root folder (i.e. 0 aACE Menu).
  - For new sub-folders Add the new folder from the desired parent folder (e.g. 110
     Internal, etc).
    - Note: aACE recognizes top-level folders as having a blank Action Parameter field (see Step 4). Due to this logic, new sub-folders in aACE may initially be formatted as a main menu folder.
- 3. For the Menu Option, add the title that you want displayed in the menu.
- 4. Add the **Action Parameter**. There are three options to choose from:
  - If you intend to use the menu option as a folder for other options, leave this blank.



• To launch an existing aACE module, enter {"modulecode":"\_\_\_"} and replace the blank space with the code for the desired module.



To launch a custom menu option, enter {"menuaction":"\_\_\_\_"} and replace the blank space with a custom code. For example, you can enter a full URL linking to an external site: {"menuaction":"https://ourcompany.knowledgebase.com/help"}.
 (See below for additional details.)



- 5. Click **Sort** at the top of the screen to re-sort the list.
  If you have not assigned a Sort number, then the new menu option will fall to the bottom of the list within the folder. You can position the menu option by changing the Sort number.
- 6. Click Save.

## Provide Access to Customized Menu Options

After you add new folders or menu options to the Main Menu, you must also grant access to the relevant user groups (https://aace6.knowledgeowl.com/help/controlling-access-to-aace-modules-with-user-groups).

## **Programming a Custom Menu Option**

You can create other custom menu options using FileMaker scripts:

- 1. Navigate to the Interface file.
- 2. Locate the script called "UNIV: PROGRAMMING Custom Menu Option".
- 3. Add the necessary code for the functionality of your new menu option.
- 4. Save your work.