## Linking Task Groups to Assembly Line Item Codes

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This guide explains how to assign task groups to assembly line item codes. It is intended for general users.

When you link an <u>active task group (https://aace6.knowledgeowl.com/help/creating-task-groups)</u> to an assembly <u>line item code (https://aace6.knowledgeowl.com/help/overview-of-line-item-codes)</u> (LIC), and that item is subsequently included on an order, the system will generate and schedule the tasks needed to complete the order.

You can link task groups using two methods:

## Link a Task Group to an Assembly Line Item Code

After you set up an assembly LIC, you can link it to an existing task group:

- 1. Navigate from Main Menu > Order Setup > Line Item Codes.
- 2. Use the <u>Quick Search (https://aace6.knowledgeowl.com/help/using-the-quick-search-bar)</u> bar to locate the desired LIC.
- 3. At the detail view, click Edit.
- 4. At the bottom of the Bill of Materials tab, click the **Task Group** field and select the desired task group.

0	Est Unit	Cost		Unit In	10										
	ESC UNIC		Price	Net Wt	Gross )	14.75	L	W	н	Est Shi	e Cest	Default Value for	Order Item Ad		***
	2,590			22	010551		6	58	39		24.99				
	Mfr Part #		MSRP	SKU			MOQ		Case Qty						
		6,81	5.25	15615F	DS				1	Each					
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			m Prices (5)	) V			Ome	es (3)				Eved Cost	Variable Cost	Total Cost	3
н-с			board Screer	n							*	0.00	399.99		
H-F2	Q	Electronic White	board Eraser	r	1	Each					*	0.00	75.00	75.00	×
H-D2	Q,	Electronic White	board Stand		1	Each					*	0.00	500.00	500.00	×
H-E2	Q,	Electronic White	board Pen		1	Each					*	0.00	7.00	7.00	ж
-w	Q	16 Guage Coppe	ar Wire		25	Each				×	*	0.00	49.75	49.75	ж
-E	Q,	Dry Erase Marke	ers		3	Each					*	0.00	23.97	23.97	ж
	Q														
	H-F2 H-D2 H-E2 W	terials (6)     Options       H-C     Q       H+F2     Q       H-D2     Q       H+E2     Q       W     Q       -E     Q	terials (6) Options (3) Custor Description H-C Q Electronic White H-F2 Q Electronic White H-D2 Q Electronic White H-E2 Q Electronic White W Q 16 Guage Coppo -E Q Dry Erase Market	6,815.25   terials (6) Options (3) Custom Prices (5)   L Description   H-C Q Electronic Whiteboard Scree   H-F2 Q Electronic Whiteboard Stand   H-E2 Q Electronic Whiteboard Pen   W Q 16 Guage Copper Wire   -E Q Dry Erase Markers	6,815.25 15615F   terials (6) Options (3) Custom Prices (5) V   Image: Comparison of the second state of	6,815.25 15615FDS   terials (6) Options (3) Custom Prices (5) Vendors (7)   H-C Quantity Quantity   H-F2 Electronic Whiteboard Screen 1   H-D2 Electronic Whiteboard Stand 1   H-E2 Electronic Whiteboard Stand 1   W Quage Copper Wire 25   -E Dry Erase Markers 3	6,815.25 15615FDS   terials (6) Options (3) Custom Prices (5) Vendors (1)   Description Quantity UOM   H-C Q Electronic Whiteboard Screen 1   Each Electronic Whiteboard Stand 1 Each   H-D2 Q Electronic Whiteboard Stand 1 Each   H-E2 Q Electronic Whiteboard Pen 1 Each   W Q 16 Guage Copper Wire 25 Each   -E Q Dry Erase Markers 3 Each	6,815.25 15615FDS   terials (6) Options (3) Custom Prices (5) Vendors (1) Office   Image: Second Se	6,815.25 15615FDS   terials (6) Options (3) Custom Prices (5) Vendors (1) Offices (3)   L Description Quantity UOM   H-C Q Electronic Whiteboard Screen 1 Each   H+F2 Q Electronic Whiteboard Stand 1 Each   H+D2 Q Electronic Whiteboard Pen 1 Each   H+E2 Q Electronic Whiteboard Pen 1 Each   W Q 16 Guage Copper Wire 25 Each   -E Q Dry Erase Markers 3 Each	6,815.25 15615FDS 1   terials (6) Options (3) Custom Prices (5) Vendors (1) Offices (3) Phu   H-C Quantity UOM A A   H+C Electronic Whiteboard Screen 1 Each A   H+F2 Electronic Whiteboard Eraser 1 Each B   H+D2 Electronic Whiteboard Stand 1 Each B   H+E2 Electronic Whiteboard Pen 1 Each B   W Q 16 Guage Copper Wire 25 Each B   -E Q Dry Erase Markers 3 Each B	6,815.25 15615FDS 1 Each   terials (6) Options (3) Custom Prices (5) Vendors (1) Offices (3) Photos (2)   Image: Strain Str	6,815.25 15615FDS 1 Each   terials (6) Options (3) Custom Prices (5) Vendors (1) Offices (3) Photos (2)   Image: Second Sec	6,815.25   15615FDS   1   Each     terials (6)   Options (3)   Custom Prices (5)   Vendors (1)   Offices (3)   Photos (2)     Image: Description   Quantity   UOM   Image: Auto Apply   Fixed Cost     H-C   C   Electronic Whiteboard Screen   1   Each   Image: Auto Apply   Fixed Cost     H-F2   C   Electronic Whiteboard Eraser   1   Each   Image: Amount of the theboard Stand   1   Each   Image: Amount of theboard	6,815.25   15615FDS   1   Each     terials (6)   Options (3)   Custom Prices (5)   Vendors (1)   Offices (3)   Photos (2)     Image: Internal System of Control	6,815.25   15615FDS   1   Each     terials (6)   Options (3)   Custom Prices (5)   Vendors (1)   Offices (3)   Photos (2)     Image: Second Control of Contro

5. Click Save.

The record updates with the estimated length of time and fulfillment cost from the task group.

## Link a Task Group to Multiple LICs

When several assembly LICs have the same standardized fulfillment process, system administrators can link a task group to all of them at once:

- 1. Navigate from Main Menu > Order Setup > Line Item Codes.
- Use the <u>Quick Search (https://aace6.knowledgeowl.com/help/using-the-quick-search-bar)</u> bar to display the set of records that need to be linked to the task group. Note: If any LICs in the list are *not* Assembly or Assembled Inventory Type, aACE will skip them and *not* link them to the task group.
- 3. At the list view, click Admin Actions ( 🔯 ) > Update Task Group for Line Item Codes in List.

Codes									
Labor									Q
Туре	Code Q	Description	Rec Type	Pref Vendor Q	Invtry On Hand	Available	Total Sales S	hip Status	
Labor	L-SALES	Sales	TIME		0	0	0	ACTIVE	۳ 🌒
Labor	L-SHIP	Packing and Shipping	TIME		0	0	0	ACTIVE	۴ 🜒
Labor	L-ASMBLY	Assembly	TIME		0	0	0	ACTIVE	₹ ●
Labor	L-PM	Project Management	TIME		0	0	0	ACTIVE	<b>1</b>
					(	Update Departm Update Exclude Update Volume I Update Volume 0 Update Revenue	up for Line Item Cod ent for Line Item Cod Customer Discount fo Soccount Logic for Lin Commission Logic for Acct for Line Item Co	es in List r Line Item Co e Item Codes Line Item Coo odes in List	n List
						Update Inventor Update AvaTax T	t for Line Item Codes y Acct for Line Item C fax Code for Line Item Setting for Line Item C	odes in List Codes in List	
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						Add Vendors to I	ndor for Line Item Co Line Item Codes in Lis s from Line Item Code	t	

- 4. At the confirmation dialog, click **Select**.
- 5. At the Task Groups Selector, click on the desired task group.

Task Group Type	Name	Abbr	Days	s Hours	Total Labor Budget	Status ACTIVE	٩
Task Groups				Selected Tas	k Groups		
🔁 Туре	Name	Abbr		Name			
Item Assembly	Beginner's Paint Set Assembly	BPS-A	^				^
Item Assembly	Electronic Whiteboard Refurbishment Process	WBRFB					
Item Assembly	Printer Pack Assembly	PPASMB					
Professional Services	Production	PRD					
Sales	Sales Inquiry	GSP					
Item Assembly	Tablet Bundle Assembly	TBASMB					
Item Assembly	Textbook Bundle Assembly	TB-ASM					
Item Assembly	Whiteboard Assembly Process	WBASMB					
			~				~
Displaying 8 of 8 found		Select All	»	« Remove All			
						ncel S	Save

- 6. Click Save.
- 7. At the confirmation dialog, click **OK**.