Testing Task Groups

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This guide explains how to test task group scheduling. It is intended for advanced users.

After you <u>create a task group (https://aace6.knowledgeowl.com/help/creating-task-groups)</u>, you can verify that the anchoring and scheduling setup will work the way you intended:

- 1. Navigate from Main Menu > Order Setup > Task Groups.
- 2. Locate the desired task group, then click **Edit**.
- 3. Click the Test Task Schedule tab.
- 4. At the Test Job Info section, enter dates and times, then click Test.

ask Group: Whiteboard		.,							WBAS		ACT	
Task Group Details									Notices 😣	Tasks 🔽	Emails 🔀	Doc
sk Group Info		Description	1									
e .		This is our s	tanda	rd pr	oces	s for	assembling an electronic v	hiteboard.				
em Assembly												
Task Group Item Test Task Schedule	Dept	Anchor	Star Day	t On Hr		i On Hr	Date Start	Time Start	Start & End Date End		Time End	×
Gather Components	AI-FFMT	Start	0	0	0	4						ж
Transfer Circuit Boards onto Copper Layer	AI-FFMT	PTEnd	0	0	0	4						×
Solder Circuit Boards	AI-FFMT	PTEnd	0	0	1							×
Test Circuit Boards	AI-QA	PTEnd	0	0	1	0						×
Produce Solder Paste Stencils	AI-FFMT	PTEnd	0	0	2	0						×
Mount Components	AI-FFMT	PTEnd	0	0	1	0						×
Assemble Whiteboard	AI-FFMT	PTEnd	0	0	3	0						×
Inspect Whiteboard	AI-QA	PTEnd	0	0	1							×
Prep for Shipping	AI-Shipping	PTEnd	0	0	1	0						×
									Fixed Variable	8	0.0 1,535.0	
st Job Info												

5. Review the generated schedule to verify your settings work as intended and adjust the schedule as needed.

Note: Hover your mouse over the generated schedule to view details on how the days and times were calculated.

Task Group: Whiteboard	Assemb	ly Proce	SS								WBA	SMB	ACTIV	E
Task Group Details											Notices 😣	Tasks 🗹	Emails 🔛	Docs (
Task Group Info		Description	1											
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Task Group Items Test Task Schedule	1		Star	t On		l On					itart & End			
Task Title	Dept AI-FFMT	Anchor	Day		Day	Hr			10000	Time Start	Date End	10/12/2022	Time End	×
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Solder Circuit Boards	AI-FFMT	PTEnd	0	0	1	0	Fri		4/2022	9:00 AM	Mon	10/17/2022	9:00 AM	x
Test Circuit Boards	AI-QA	PTEnd	0	0	1	0	Mon	10/1	7/2022	9:00 AM	Tue	10/18/2022	9:00 AM	ж
Produce Solder Paste Stencils	AI-FFMT	PTEnd	0	0	2	0	Tue	10/18	8/2022	9:00 AM	Thu	10/20/2022	9:00 AM	ж
Mount Components	AI-FFMT	PTEnd	0	0	1	0	Thu	10/20	0/2022	9:00 AM	Fri	10/21/2022	9:00 AM	ж
Assemble Whiteboard	AI-FFMT	PTEnd	0	0	3	0	Fri	10/2	1/2022	9:00 AM	Wed	10/26/2022	9:00 AM	×
Inspect Whiteboard	AI-QA	PTEnd	0	0	1	0	Wed	10/2	5/2022	9.00 AM	Thu	10/27/2022	9:00 AM	ж
Prep for Shipping	AI-Shipping	PTEnd	0	0	1	0	Thu	10/2	2/2022	9:00 AM	Fri	10/28/2022	9:00 AM	ж
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est Job Info								1	_		Fixed Varial		0.00 1,535.00	
Date Start Time Start Date Thu, Oct 13, 2022 Image: 12:00 PM Image: 12:	End	Time En	đ	_							Total	Budget	1,535.00 11 Days, 2 Hrs	-

6. Click Save.

Any changes to the test schedule are transferred back and saved on the main schedule.

Testing Your Task Group Functionality

After you <u>link a task group to an assembly line item code (https://aace6.knowledgeowl.com/help/linking-task-groups-to-assembly-line-item-codes</u>) (LIC), aACE will generate a job to create the task group tasks when you open an order with that LIC. To verify that your new task group will function as intended, create a test order:

- 1. At the Orders module, create a new production order, add an assembly LIC that is linked to the task group you want to test, then save and open the order.
- 2. Click Management > Production.

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 If needed, open the overview job (i.e. the job with a Title that matches the order Title) by clicking Actions > Open.

aACE auto-generates tasks linked to the order, based on the task group.

- 4. Click the **Go-To** chevron (>) for the overview job.
- 5. At the job detail view's **Fulfillment** tab, mark the first task as complete. Confirm that the next task is changed to Open status.

Record: 1 of 2							New 🖶	Edit 🖋 🛛 Dele	te 🗶 🛛 Pr	int 🖶 🗛	ctions 🖈
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