Adding a Custom Menu Option

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This guide explains how to add a custom menu option. It is intended for system administrators.

aACE allows system administrators to support their company workflows by <u>modifying the</u> <u>main menu (https://aace6.knowledgeowl.com/help/customizing-the-main-menu)</u>. Adding a custom menu option can assist in streamlining your processes.

Creating a Menu Option

1. Navigate from Main Menu > System Admin > System Preferences > aACE Menu.

			New 🖗 Edit 🌶 Delet	e 🗶 🛛 Print 🗟 🛛 Actions 🛪
٩A	CF	System Preferences		
- 1	Databa	ase Documents aACE Menu	Shipping Setup Custom Value Lists Units of Measure Automation Schedules	
ton	u Opti	one		
Ten		Menu Option	Action Parameter	
÷		aACE Menu	PLOT FORMAN	× ^
	10	Calendar	{"menuaction":"Calendar"}	×
	20	Customers / Vendors	{"modulecode":"COM"}	×
	30	Contacts	{"modulecode":"CON"}	ж
	40	Sales Leads	{"modulecode":"LEAD"}	ж
	50	Projects	{"modulecode":"PRJ"}	ж
	60	Orders	{"modulecode":"ORD"}	×
	70	Jobs	{"modulecode":"JOB"}	ж
	80	Tasks	{"modulecode":"TASK"}	ж
		Shipments	{"modulecode":"SHIP"}	ж
		Time Clock	{"modulecode":"TIMECL"}	×
		Timesheets	{"modulecode":"TIME"}	×
÷		Internal		×
	130	Management Preferences	{"modulecode":"PREFMGMT"}	×
	140	Team Members	{"modulecode":"TEAM"}	×
	150	Teams	{"modulecode":"TEAMGRP"}	×
	160	Offices	{"modulecode":"OFF"}	×
	170	Notices	{"modulecode":"NOTICE"}	×
	180	Documents	{"modulecode":"DOC"}	X .

2. Click the Add icon (+) next to the desired folder.

A new record appears in the list.

3. Change the **Sort** number.

This rearranges the order in which menu options appear. Lower numbers appear at the top of the Main Menu, while higher numbers appear further down the list.

4. Fill in the Menu Option description.

This is the title of the option and what users see in the Main Menu.

- 5. Specify the needed Action Parameter:
 - To launch an existing module, enter "(ModuleCode=___)" and replace the blank

space with the code for the module you want to launch.

- To launch a custom menu option, enter "(MenuAction=___)" and replace the blank space with the code for the custom menu option you want to launch. This action parameter is specifically designated for custom menu options. To program a custom menu option, <u>see below</u>.
- To use the menu option as a folder to contain other options, leave the Action Parameter blank.
- 6. Click the **Sort** column heading to re-sort the list.

To reposition a menu option, change the Sort value to a number that will place it in the desired sequence, then click Sort column heading again.

Once you have added new folders and menu options to the aACE menu, you must grant <u>access to user groups</u> (https://aace6.knowledgeowl.com/help/controlling-access-to-aace-modules-with-user-groups) for the new navigation.

Programming Custom Menu Options

When you program custom options, it is always helpful to coordinate with your aACE representative.

- 1. Navigate to the Interface file.
- 2. Locate and open the script called "UNIV: PROGRAMMING Custom Menu Option".
- 3. Add the necessary code for the new menu option.