Internal Orders

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This guide explains how to create orders for jobs / tasks within your own company. It is intended for advanced users.

You can create internal jobs for tracking staff time and expenses. These steps generate a job with the same ID as the order. Users can then apply their expenses, time, etc. against this internal job.

- 1. Navigate from Main Menu > Order Management > Orders.
- 2. In the menu bar, click **New > Production**.
- 3. In the **Bill To** section, enter your own company as the customer.
- 4. Fill in the rest of the production order details.

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5. Click Save and Open.

Creating Additional Jobs for an Internal Order

On an order's Fulfillment tab, you have the added flexibility of creating a series of jobs linked to the internal order. For example, you can split jobs by time periods, by functions (e.g.

sales, marketing, a specific trade show, etc.), by tasks, or by other divisions based on your workflow.

Alternatively, you can further organize internal costs by creating multiple internal orders and jobs within those orders. Each job will have a different number (i.e. 40011.1, 40011.2, etc.).