

Working with Notices

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This guide explains notices within aACE. It is intended for general users.

Notices are messages delivered within your aACE system to other users. They can streamline communications by recording conversations within aACE and their related records. Notices can include a link directly to the record(s) that are referenced.

There are three screens where team members can work with notices. Depending on your roles and your aACE system configuration, you might *not* be able to access all these screens:

- [Notices module](https://aace6.knowledgeowl.com/help/working-with-notices#NoticesModule) (https://aace6.knowledgeowl.com/help/working-with-notices#NoticesModule) — Access by navigating from Main Menu > Internal > Notices
- [My Notices module](https://aace6.knowledgeowl.com/help/working-with-notices#MyNoticesModule) (https://aace6.knowledgeowl.com/help/working-with-notices#MyNoticesModule) — Access via Main Menu link
- [Notices Viewer](https://aace6.knowledgeowl.com/help/working-with-notices#NoticesViewer) (https://aace6.knowledgeowl.com/help/working-with-notices#NoticesViewer) — Access via the Notices link on most module headers

These three screens are explained in more detail below.

Notices Module

At the list view, this module initially displays all incomplete notices. This listing provides info about team members currently assigned to each notice and the notice setup that generated it. The list view allows you to search, sort, filter, and work with batches of notices, often by using the Actions options.

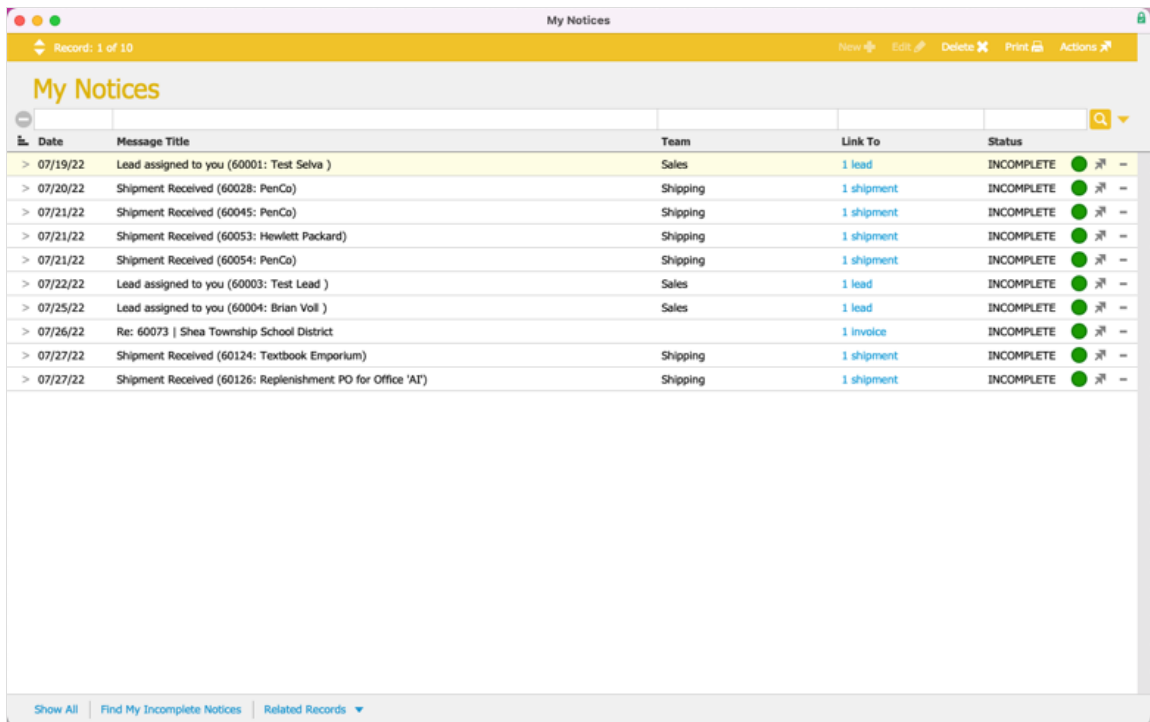
The detail view provides additional info and functionality:

[illegible]

1. **Issued By** — Provides a go-to link to the team member who sent the notice.
Note: Some notices are auto-generated by triggering events. The Issued By team member for these notices is typically the person who completed that event.
2. **Message** — Summarizes the purpose for the notice using standard text from the relevant notice setup template.
3. **Link To** — Provides a go-to link to the related record(s).
4. **Setup** — Provides go-to links to the assigned team and the relevant notice setup.
5. **Recipients** — Lists all team members who are being notified about the event, including their active contact methods.
Note: The Single User Completion flag enables one individual to complete the notice for all other recipients. If this flag is *not* marked, the notice must be completed by each recipient.

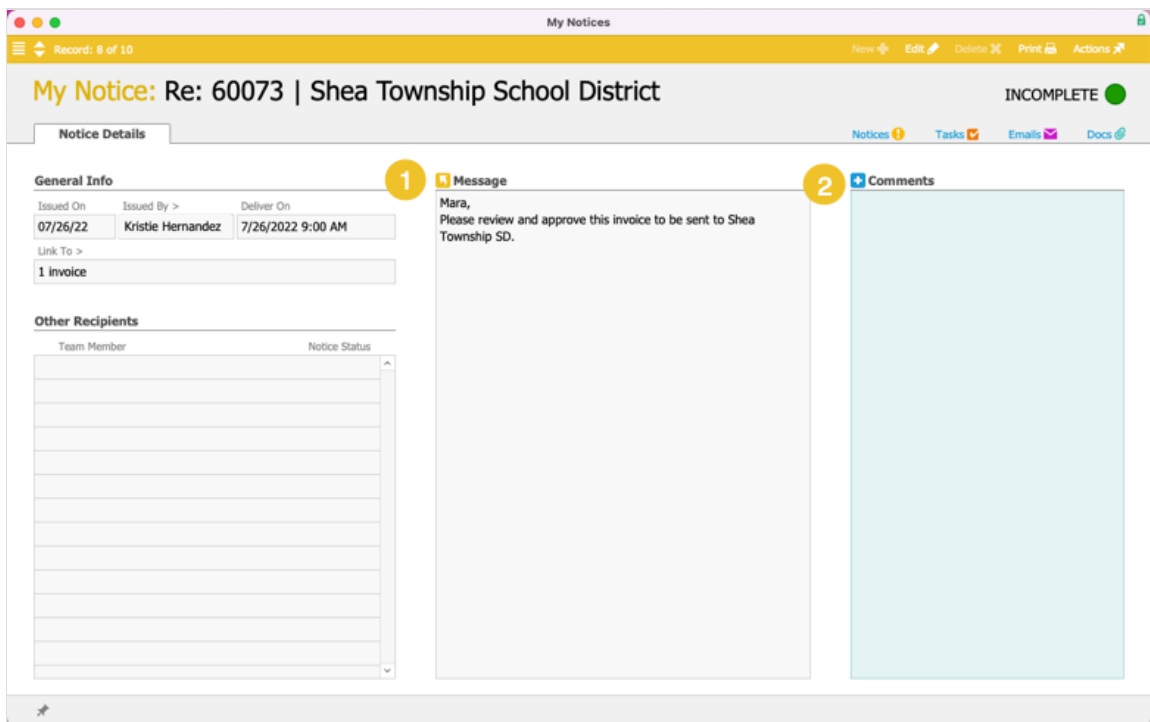
My Notices Module

This module initially focuses on incomplete notices assigned to you, if any. The list view here provides similar functionality to the Notices module (see above).



Date	Message Title	Team	Link To	Status
> 07/19/22	Lead assigned to you (60001: Test Selva)	Sales	1 lead	INCOMPLETE
> 07/20/22	Shipment Received (60028: PenCo)	Shipping	1 shipment	INCOMPLETE
> 07/21/22	Shipment Received (60045: PenCo)	Shipping	1 shipment	INCOMPLETE
> 07/21/22	Shipment Received (60053: Hewlett Packard)	Shipping	1 shipment	INCOMPLETE
> 07/21/22	Shipment Received (60054: PenCo)	Shipping	1 shipment	INCOMPLETE
> 07/22/22	Lead assigned to you (60003: Test Lead)	Sales	1 lead	INCOMPLETE
> 07/25/22	Lead assigned to you (60004: Brian Voll)	Sales	1 lead	INCOMPLETE
> 07/26/22	Re: 60073 Shea Township School District		1 invoice	INCOMPLETE
> 07/27/22	Shipment Received (60124: Textbook Emporium)	Shipping	1 shipment	INCOMPLETE
> 07/27/22	Shipment Received (60126: Replenishment PO for Office 'AI')	Shipping	1 shipment	INCOMPLETE

The detail view also includes functionality similar to the Notice module, with some additions:



My Notice: Re: 60073 | Shea Township School District INCOMPLETE

Notice Details

General Info

Issued On: 07/26/22 Issued By: Kristie Hernandez Deliver On: 7/26/2022 9:00 AM

Link To: [1 invoice](#)


Other Recipients


Team Member Notice Status

1 Message

Mara,
Please review and approve this invoice to be sent to Shea Township SD.

2 Comments

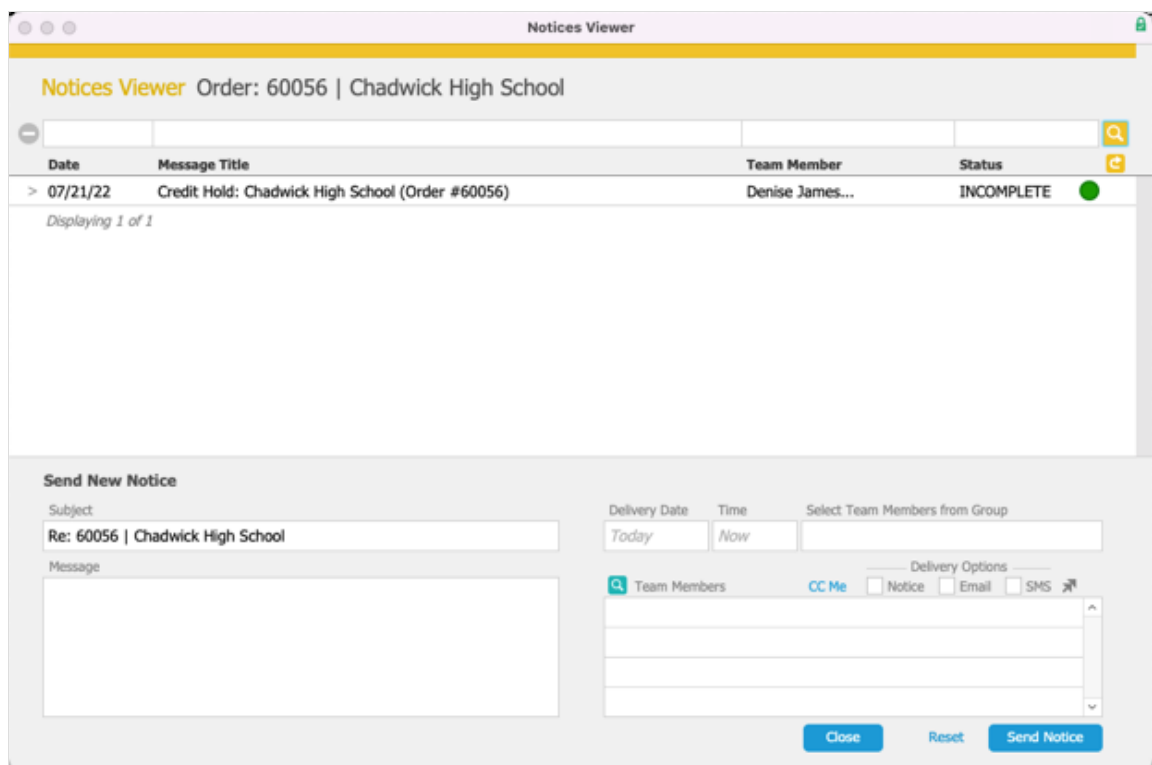
- 1. Message** — You can send a response to a message by clicking the Reply icon (). aACE allows you to send your reply to the team member who *issued* the notice or to all team members who *received* the notice. When you send the reply, aACE automatically changes your notice status to Complete, but changes the status for the other team members to Incomplete.

2. **Comments** – You can record ongoing conversations about the event by clicking the Add icon (). Entering a comment does *not* change the notice status for any team members.

The Actions options here give you a way to update the status or create a task based on a notice. The View Logs option gives extra detail about every activity related to the current notice record.

Notices Viewer

This popover screen displays notice information pertaining to a specific record and enables you to send a new notice.



Notices Viewer Order: 60056 | Chadwick High School

Date	Message Title	Team Member	Status
> 07/21/22	Credit Hold: Chadwick High School (Order #60056)	Denise James...	INCOMPLETE

Displaying 1 of 1

Send New Notice

Subject: Re: 60056 | Chadwick High School

Message:

Delivery Date: Today Time: Now

Select Team Members from Group:

Delivery Options: ☒ Team Members ☐ CC Me ☐ Notice ☐ Email ☐ SMS

When you click on a notice in the list, it opens in the Notices module.

Sending a New Notice

At the Notices Viewer, you can create a new message about the record. aACE enables you to also specify the date and time it should deliver the message. This allows you to easily create reminder or follow-up messages that stay in Pending status until aACE automatically sends them later.

You can also specify an existing team or search for other team members that should receive

your message. The Delivery Options flags let you select which way(s) the notice should be sent out. Note: Email and SMS text messages can only be sent to team members or contacts who have valid contact information recorded in aACE.
