# **Overview of Rate Cards**

Last Modified on 10/10/2023 11:09 am EDT

This guide provides an overview of the Rate Cards module. It is intended for general users.

Rate cards are used to streamline the application of adjustments or discounts to orders. You can apply a rate card to multiple orders. This could be for a sales campaign or for other customer-based discounts. aACE allows you to apply rate cards on an <u>order</u>

(https://aace6.knowledgeowl.com/help/assigning-rate-cards-to-orders) Or at a <u>COMPANY</u> (https://aace6.knowledgeowl.com/help/overview-ofcompanies) record.

To access this module, navigate from Main Menu > Order Setup > Rate Cards.

eneral Info									Description	2				
late Type	Rate Value	VDS Cor	mmission Type	Commission Value	VCS	Start Date	End	Date	15% off all edu	cation	al materials for th	e 2023-2024	schoo	ol
Discount %	15%	V No	t Applicable		$\mathbb{V}$	08/01/23	10/	01/23	year!					
ichool Supplies iextbook Vorkbook Vorkshop								Discount % Discount % Discount %	15% 15% 15% 15%	> > > >	Not Applicable Not Applicable Not Applicable Not Applicable		V X V X V X V X	л Л
ate Card Items	Description		Type II.	Customer Bill Code	e   Ite	m Description	Default	Rate Type	Rate Value VDS	Defaul	t Comm Type	Comm Value 3	/CS 3	10

## 1. General Info

When you create a new rate card, you can specify the rate card's type, value, and volume commission information. You can also adjust the rate card's start and end dates, if applicable.

#### 2. Description

You can enter notes and reminders about how the the sale or customer-based discount should be applied.

# 3. Line Item Code Types

Specifying various types of line item codes (LICs) in this section tells aACE that the discount applies to all LICs with the assigned types. For example, in the screenshot above, all LICs that are assigned the "Notebook" type will be eligible for this rate card's discount, including Lab Notebooks / Journals:

			11-11 X-6-								
General Info Type Est Unit Cost Price			Net Wt Gross Wt	L W	н	Est Ship Cost	Default Value for Order Item Addt'l Info - Smyth Section Sewn pages				
Notebook	2.50		5 SKJ 37414457	13 10		4.99	Flush trimmed Cover with rounded corners.     192 numbered pages with 1/4 grid and signature blocks. Pages printed front and back.				
Manufacturer	Mfr Part #				Sale Case Qty						
		10.00				Each		ge, Instruction pa	ge, and Tab	ale of Contents	
Inventory Balances	Options	Custom Prices (1)	Vendors (3)	Inventory M	anagement	Photos (1)					
Office	Bin			On Hand	Demand		Available	On Order	Total	Last Count	
> AI	> WH-1B	*		100	-20	0	80	0	80	_	
> MWRO	> MWRO-WH	A		120	0	0	120	0	120		

## 4. Rate Card Items

The Rate Card Items section is used to link specific LICs to the rate card.

Suppose an educational material sale includes a discount on student tablets. You could create a rate card for the appropriate discount. Student tablets are categorized as Technology-type LICs; however, not all Technology LICs are eligible for this sale. Thus, you should enter the specific student tablets that are eligible in the Rate Card Items section.